

Date: _____
Time: _____ A / P
Caller ID: _____
Caller Number: _____

- 1. (opt) sales call? Y / N
- 2. Callers name _____
- 3. Phone number _____
- 4. **Company** _____
- 5. **DNC List** Y / N
- 6. **Put me on DNC?** Y / N
- 7. **Call Others?** Y / N **On others DNC?** Y / N
- 8. Policy? Y / N
- 9. Send Policy? Y / N
- 10. Super's full name? _____
- 11. Employer Addr?

_____ main tel: _____

_____ **email:** _____

- 12. **Clear: No calls?** Y / N
- 13. Retain 10 yrs? Y / N
- 14. Prev Relationship? Y / N

NOTES: _____

Other calls from this caller. See pages ____

call back number verified on _____

dnc policy received on _____

Date: _____
Time: _____ A / P
Caller ID: _____
Caller Number: _____

- 15. (opt) sales call? Y / N
- 16. Callers name _____
- 17. Phone number _____
- 18. **Company** _____
- 19. **DNC List** Y / N
- 20. **Put me on DNC?** Y / N
- 21. **Call Others?** Y / N **On others DNC?** Y / N
- 22. Policy? Y / N
- 23. Send Policy? Y / N
- 24. Super's full name? _____
- 25. Employer Addr?

_____ main tel: _____

_____ **email:** _____

- 26. **Clear: No calls?** Y / N
- 27. Retain 10 yrs? Y / N
- 28. Prev Relationship? Y / N

NOTES: _____

Other calls from this caller. See pages ____

call back number verified on _____

dnc policy received on _____

Date: _____
Time: _____ A / P
Caller ID: _____
Caller Number: _____

- 29. (opt) sales call? Y / N
- 30. Callers name _____
- 31. Phone number _____
- 32. **Company** _____
- 33. **DNC List** Y / N
- 34. **Put me on DNC?** Y / N
- 35. **Call Others?** Y / N **On others DNC?** Y / N
- 36. Policy? Y / N
- 37. Send Policy? Y / N
- 38. Super's full name? _____
- 39. Employer Addr? _____

_____ main tel: _____

_____ email: _____

- 40. **Clear: No calls?** Y / N
- 41. Retain 10 yrs? Y / N
- 42. Prev Relationship? Y / N

NOTES: _____

Other calls from this caller. See pages _____

call back number verified on _____

dnc policy received on _____

Date: _____
Time: _____ A / P
Caller ID: _____
Caller Number: _____

- 43. (opt) sales call? Y / N
- 44. Callers name _____
- 45. Phone number _____
- 46. **Company** _____
- 47. **DNC List** Y / N
- 48. **Put me on DNC?** Y / N
- 49. **Call Others?** Y / N **On others DNC?** Y / N
- 50. Policy? Y / N
- 51. Send Policy? Y / N
- 52. Super's full name? _____
- 53. Employer Addr? _____

_____ main tel: _____

_____ email: _____

- 54. **Clear: No calls?** Y / N
- 55. Retain 10 yrs? Y / N
- 56. Prev Relationship? Y / N

NOTES: _____

Other calls from this caller. See pages _____

call back number verified on _____

dnc policy received on _____